

Autobooks gives you the capability to say yes to customers when they're ready to pay.

READY TO START GETTING PAID?

After opening your checking account, you can enroll in Autobooks in minutes inside online or mobile banking. For most users, that means you can just click Send an invoice or Payment link on the main banking dashboard.

Create and send **professional invoices** in the same place you do your banking.

When you're ready to send an invoice that's easy for a customer to pay, online invoicing through Autobooks and your financial institution is the way to go.

HERE'S HOW INVOICING WORKS:

- 1 Send an invoice from anywhere, mobile or desktop.** Just fill out the basic fields on your invoice inside online or mobile banking, then click send.
- 2** Your invoice is delivered to your customer via email. **Customers can click on a link from their email to view and pay.**
- 3 They can pay using any major card,** including American Express®, or by ACH bank transfer. You'll only pay 3.49% per card transaction, and 1.00% per ACH transaction.
*These are typical rates, but may vary based on the partnering financial institution. Please contact your bank or credit union to learn more.
- 4** Funds go directly into your checking account and are usually deposited within two business days. **They're never tied up or held by another platform.**

Make it easy for customers to pay — share a **payment link** or **QR code** in seconds.

When you're moving fast and just need to get paid (but don't need to send an invoice), the Autobooks Payment Link is a quick, professional, no-frills way to take payment.

HERE'S HOW PAYMENT LINK WORKS:

- 1 Take a customer payment on the spot** — just enter the payment details into your unique Payment Link inside online or mobile banking.
- 2** Prefer to have a customer pay from their own device? **Text or email a secure payment link to your Payment Link**, where they can complete the transaction themselves.
- 3** You can even **access a QR code that links directly to your Payment Link**. Display it anywhere you'd like to accept payments (stickers, pamphlets, business cards — anywhere!).
- 4** Customer payments are **always deposited into your checking account**, where you can easily track and access them in the same place you do your banking.

Accept **in-person payments** from customers, directly inside of your checking account.

Use iPhone to accept all types of in-person, contactless payments — from physical debit cards, to Apple Pay and other digital wallets. No physical hardware required, and the money always lands in your account.

HERE'S HOW TAP TO PAY ON IPHONE WORKS:

- 1** Open your mobile banking app on your iPhone and enable Tap to Pay on iPhone.
- 2** Enter the amount to be paid, then present your iPhone to the customer.
- 3** Your customer holds their card horizontally at the top of your iPhone over the contactless symbol, or holds their device near the top of the iPhone for Apple Pay and other digital wallet payments.
- 4** When you see the “done” checkmark, the transaction is complete.

