autobooks

Tap to Pay on iPhone Enrollment Guide

Autobooks provides a way for your customers to accept in-person, contactless payments right on their iPhone. To get started, a user simply navigates to the Autobooks portion of mobile online banking.

ENROLLMENT TAKEAWAYS:

» Businesses can self-service online 24 hours a day, 365 days a year

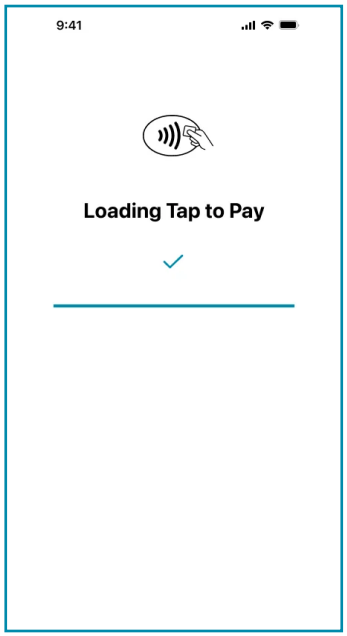
» Autobooks Terms and Conditions must be accepted to enroll

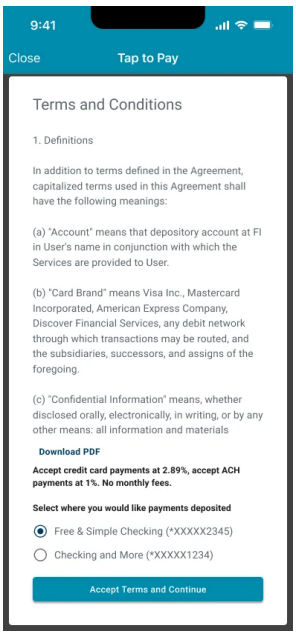
Check out the step-by-step enrollment process below:

Step 1:

» The business owner will click Tap to Pay within mobile online banking.

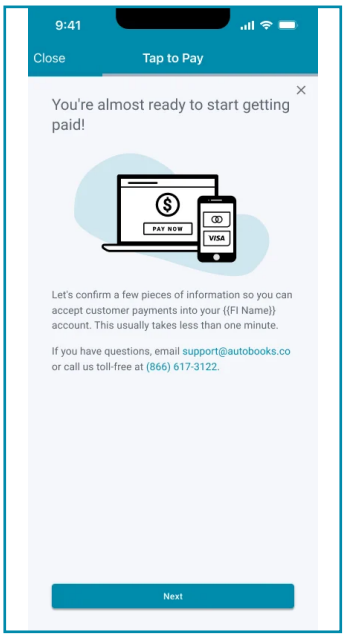
Once the Tap to Pay feature loads onscreen, the Terms and Conditions will display and allow the user to select which checking account they wish to deposit funds (if the user has more than one checking account with the financial institution).

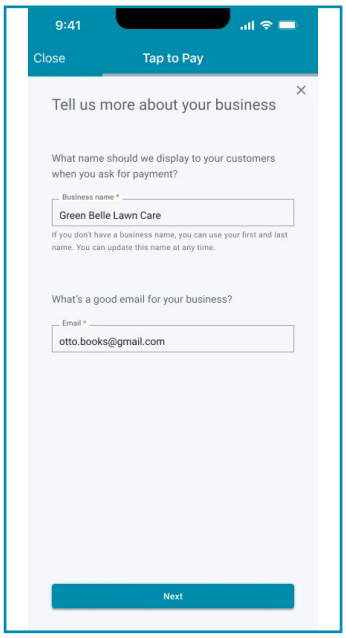


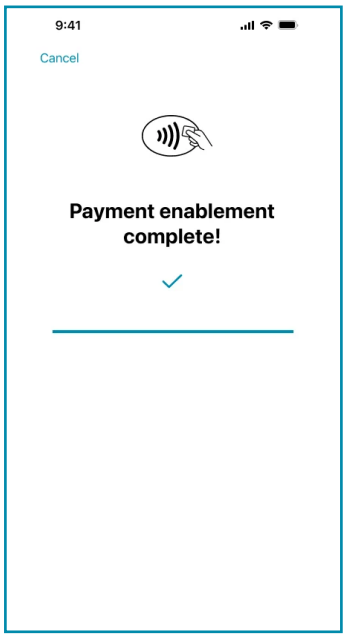


Step 2:

» The user will confirm basic details about their business, then see a confirmation that payment enablement is complete. Note: if payment enablement requires manual review, the user will see a message to return to Tap to Pay within 48 hours to proceed.

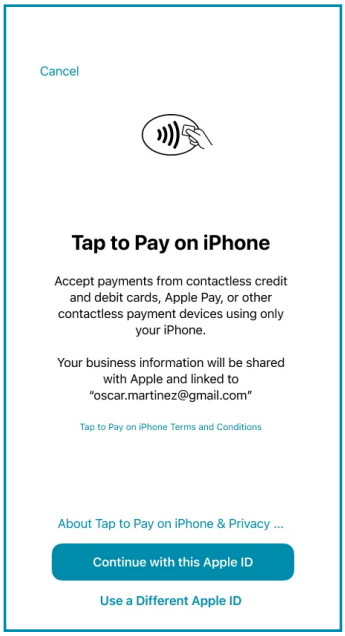






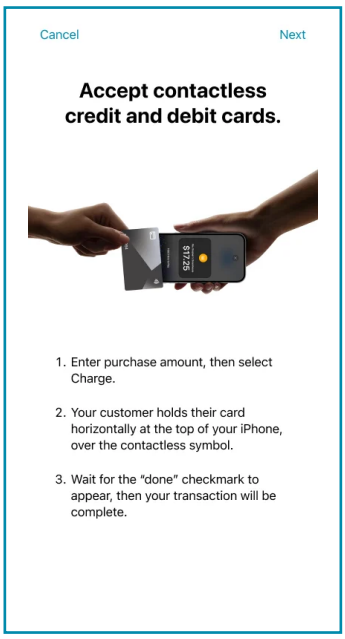
Step 3:

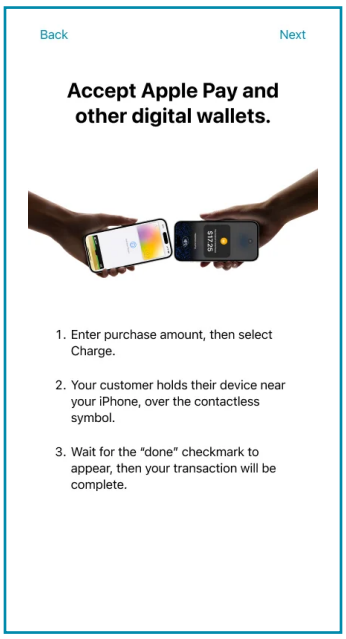
» The user will connect their Apple ID to Tap to Pay on iPhone.

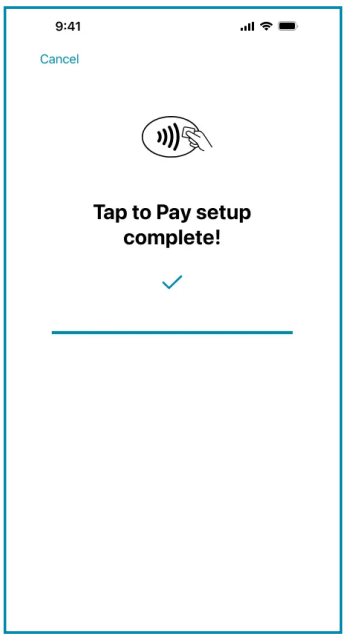


Step 4:

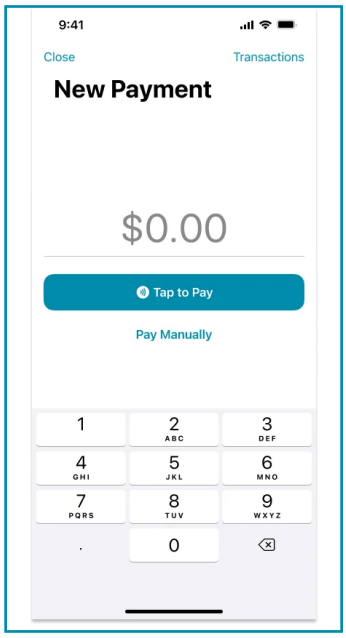
» The user will complete a tutorial on Tap to Pay while their Apple ID connection is being completed. After setup is complete, the user will see the New Payment keypad.







» Once Tap to Pay enrollment is completed, the user will have access to all three payment tools with Autobooks: Invoicing, Payment Link, and Tap to Pay. In addition to being available in mobile banking, Invoicing and Payment Link are available in desktop online banking.



» For more information on Tap to Pay on iPhone and its features, please visit the Autobooks Support Center.