

## Autobooks Standard Self-Service Enrollment

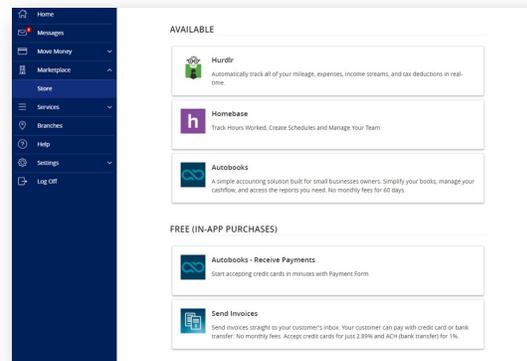
Autobooks offers simple, self-service enrollment online. To get started, a user simply navigates to the Marketplace within online banking.

### ENROLLMENT TAKEAWAYS:

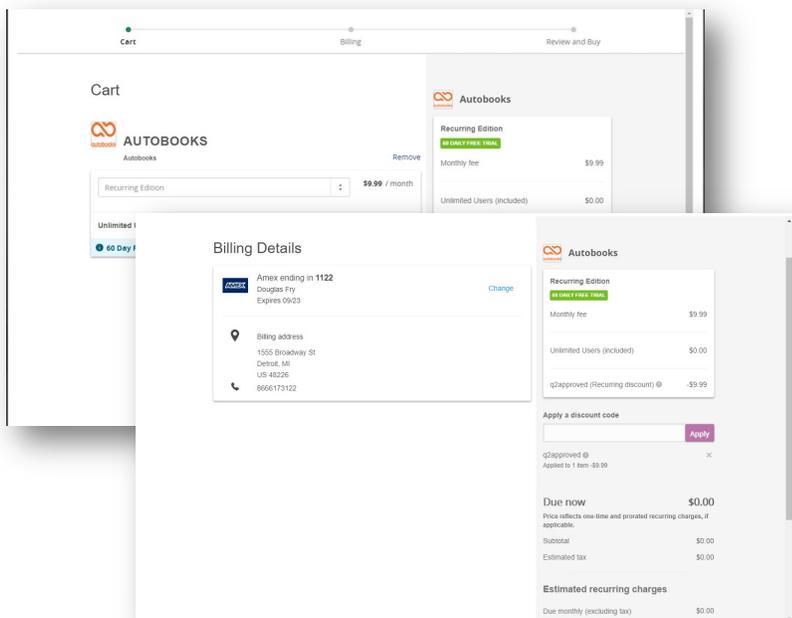
- » Business owners can enroll **24 hours** a day, **365 days** a year
- » Autobooks Terms and Conditions must be accepted to enroll

### Step 1:

- » The business owner will click on Autobooks within **the Marketplace**.



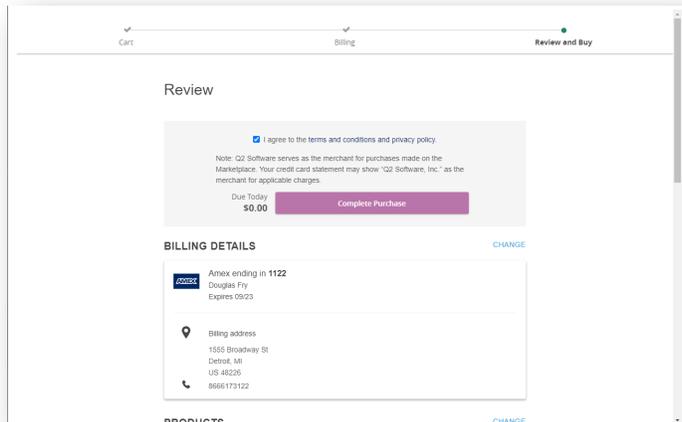
\*In app purchase is located in Marketplace under store.



### Step 2:

- » The user will be taken to the cart to check out and choose the payment method of their choice.

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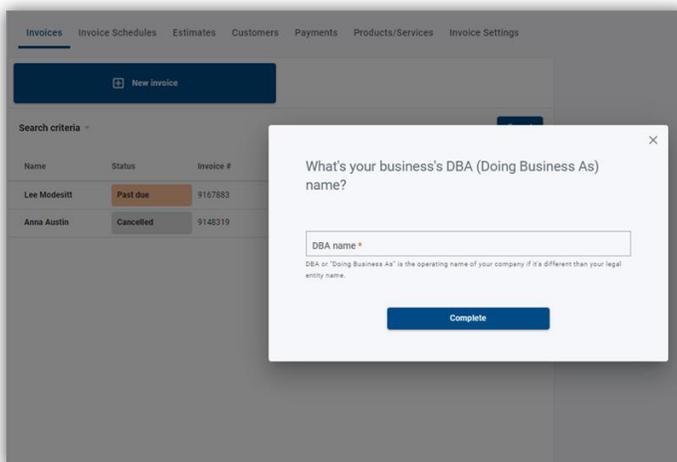
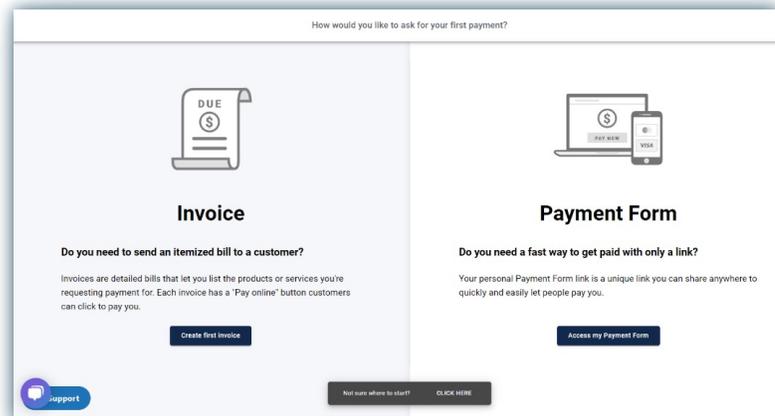


### Step 3:

» The Terms and Conditions will display and allow the user to select which checking account they wish to deposit funds (if the user has more than one checking account with the financial institution).

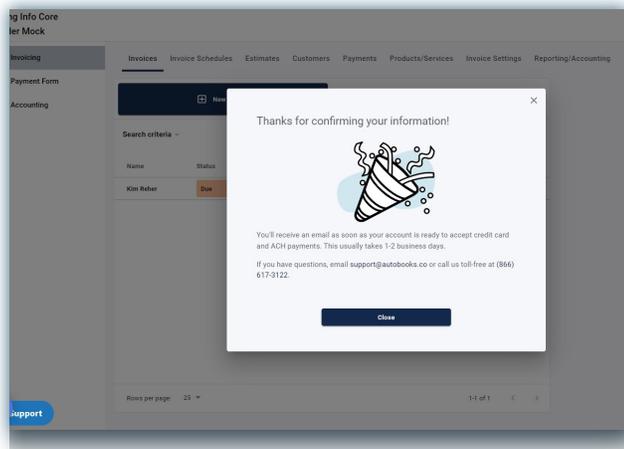
### Step 4:

» The user will be taken to a short tutorial. They will choose to create an invoice or access their payment form.



### Step 5:

» If Autobooks is missing key data for the business, we will ask for the information within the module.  
\*Key data could be the owner name, phone number, date of birth, SSN, or home address of the business and/or business owner.



## Step 6:

» A confirmation will appear when **key data** has been entered. The user may click away from the key data gathering model at any time before completion.

» The reminder will appear if additional information is needed. Once clicked, a form will be presented with basic questions for the business to fill out.

» If the user does click away, there will be a **persistent (clickable) reminder message**. The user cannot process their first payment without providing this information.

