

# **Huddle Document**

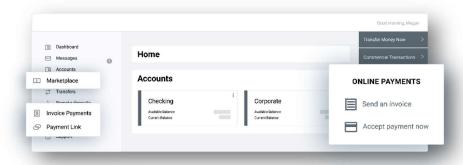


Date: July 15, 2022

Topic: Invoicing and Payments tools now easier to access in Q2

#### What's New

Autobooks has partnered with Q2 to make accessing our technology even easier. Customers can now access our Invoicing and Payments apps directly from the main Q2 dashboard. The Online Payments section on the right side of the main screen gives the customer another entry point into our technology (your customers open modules today from either the left side navigation OR from within the Q2 Marketplace).



## Why it Helps the Business Customer

The customer will have a convenient location to quickly open our Invoicing or Payment Acceptance tools right from the main page of Q2. No more searching the left side navigation or opening the Marketplace to locate our apps!

#### **How Do Business Customers Get It**

This feature will be automatically turned on for business customers that currently have access to Autobooks tools.

## **Supporting Materials**

Autobooks has provided the following materials for your team to reference regarding this exciting new enhancement. All new support materials are posted to the <u>Autobooks</u>

<u>Training Resource</u> page:

• Updated Enrollment Guide

### **How Does it Work**

1. The small business customer may enroll to use our Invoicing or Accept Payments tools from either the new location at the right side, or from the usual entry points (left navigation or Marketplace).



The business uses these same entry points after enrollment to access the tools. Remember, there are no monthly fees to use our smaller Invoicing and Payments apps! The business only pays a fee if they process a payment from their customer.