



Add the Accept Online Payments card in Banno



Adding a card in the Banno Dashboard

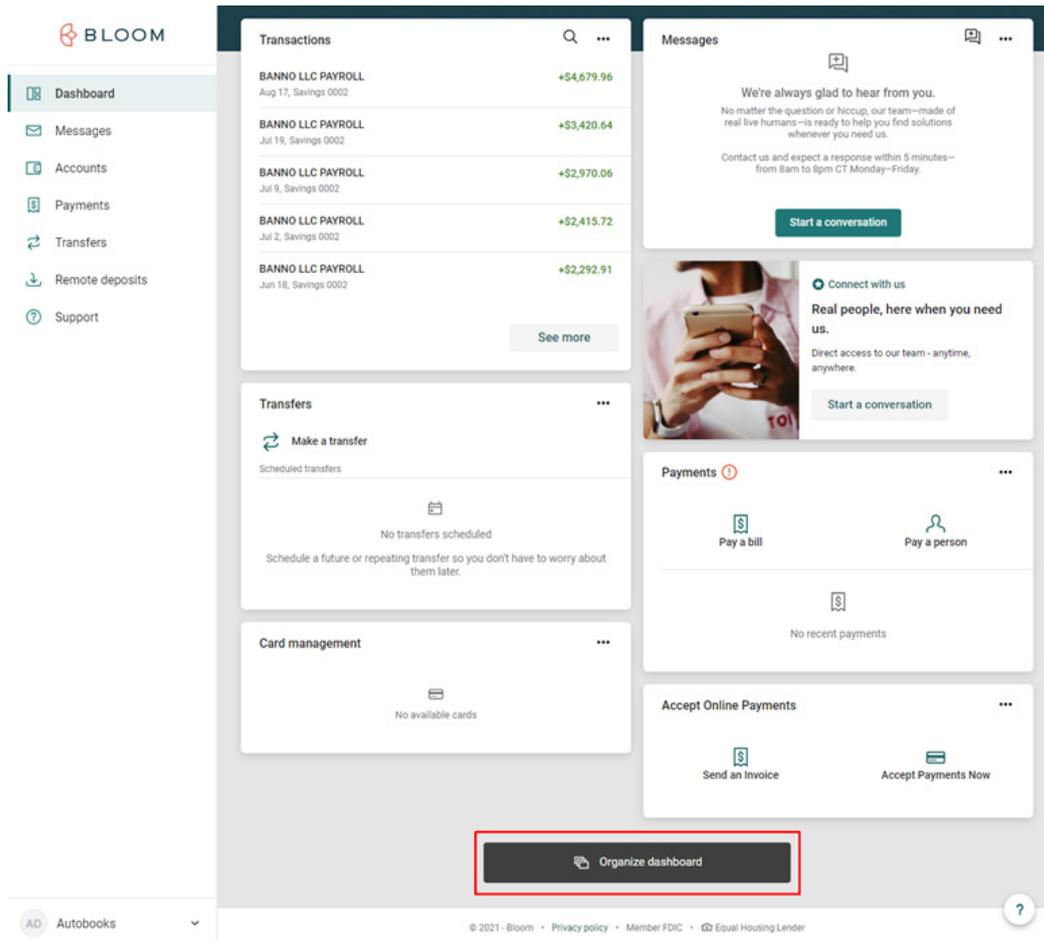
There are now two ways for customers that own small or micro-sized businesses to get paid directly into their checking accounts:

- Send an Invoice: provides our small business (SMB) and non-profit clients with the ability to easily send professional electronic invoices and collect digital payments.
- Accept Payments Now: provides our SMBs and non-profits a way to accept online or in-app payments.

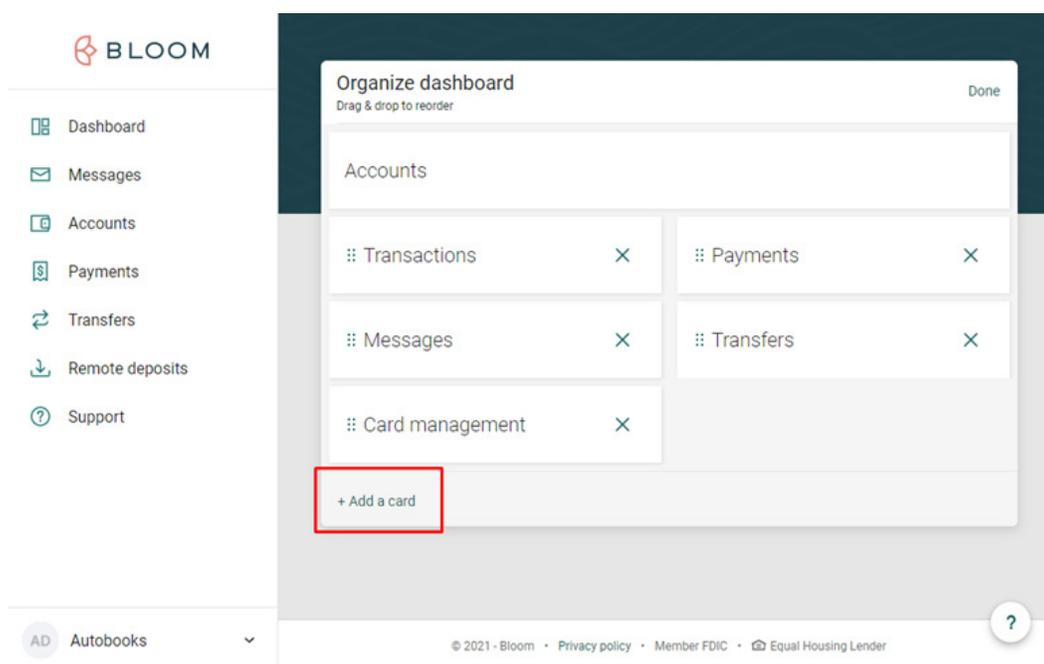
Banno users that have customized their dashboard will need to add the card with these new features in order for them to take advantage.

To get started:

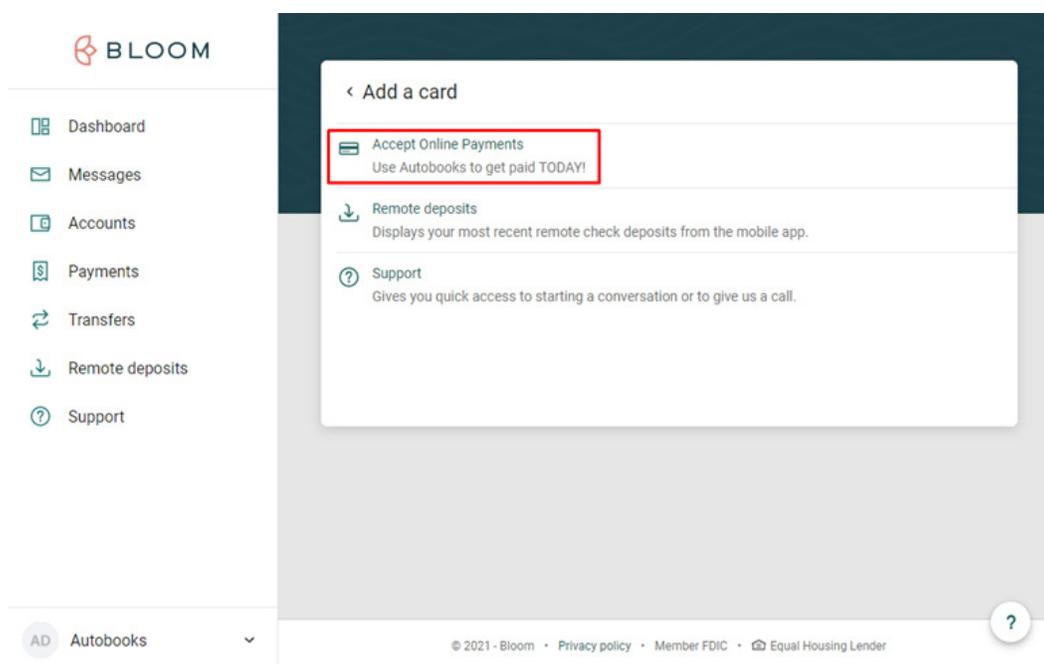
The user must log in to online banking and click the “Organize Dashboard” button.



Next, click "Add a Card".



Choose the Accept Online Payments card in the available cards list.



Lastly, click "Done".

The screenshot shows the BLOOM user interface. On the left is a navigation menu with the following items: Dashboard, Messages, Accounts, Payments, Transfers, Remote deposits, and Support. Below this menu is a section for 'AD Autobooks' with a dropdown arrow. The main content area is titled 'Organize dashboard' with the instruction 'Drag & drop to reorder'. A red box highlights a 'Done' button in the top right corner of this panel. The dashboard is organized into a grid under the heading 'Accounts'. It contains six cards: 'Transactions', 'Payments', 'Messages', 'Transfers', 'Card management', and 'Accept Online Payments'. Each card has a double-line handle on the left and an 'X' icon on the right. At the bottom of the grid is a '+ Add a card' button. The footer of the page includes the copyright notice '© 2021 - Bloom', links for 'Privacy policy', 'Member FDIC', and 'Equal Housing Lender', and a help icon (question mark) in a circle.