

# Add the Accept Online Payments card in Banno



## Adding a card in the Banno Dashboard

There are now two ways for customers that own small or micro-sized businesses to get paid directly into their checking accounts:

- Send an Invoice: provides our small business (SMB) and non-profit clients with the ability to easily send professional electronic invoices and collect digital payments.

- Accept Payments Now: provides our SMBs and non-profits a way to accept online or in-app payments.

Banno users that have customized their dashboard will need to add the card with these new features in order for them to take advantage.



2

### To get started:

The user must log in to online banking and click the "Organize Dashboard" button.

	BLOOM     ■	Transactions	Q	Messages	巴
	Dephered	BANNO LLC PAYROLL	+\$4,679.96	L)	from your
	Messages	BANNO LLC PAYROLL	+\$3,420.64	No matter the question or hiccup, our team-made of real live humans—is ready to help you find solutions whenever you need us.	
0	Accounts	Jul 19, Savings 0002 BANNO LLC PAYROLL	+\$2,970.06	Contact us and expect a response will from 8am to 8pm CT Monday	thin 5 minutes— /-Friday.
5	Payments	Jul 9, Savings 0002	100 415 70	Ctart - conversion	
2	Transfers	Jul 2, Savings 0002	+52,413.72	Start a conversation	
£	Remote deposits	BANNO LLC PAYROLL Jun 18, Savings 0002	+\$2,292.91	O Connect wit	th us
0	Support		See more	Real people, us. Direct access to anywhere.	here when you need
		Transfers		Start a con	versation
		Scheduled transfers		Payments ()	· (
		No transfers scheduled Schedule a future or repeating transfers so you don't have to worry about		الآ) Pay a bill	Pay a person
	Card ma	Card management		(S) No recent payments	
		E No available cards		Accept Online Payments	-
				Send an Invoice	Accept Payments Now
		[	🗞 Organiz	re dashboard	
AD	Autobooks 🗸	© 201	1 - Bloom • Privacy policy • Me	ember FDIC 🔹 🏠 Equal Housing Lender	?



#### Next, click "Add a Card".

😽 BLOOM			ly de la	
B Dashboard	Organize dashboard Drag & drop to reorder			Done
Messages	Accounts			
Accounts	# Transactions	×	# Payments	×
<ul> <li>Payments</li> <li>Transfers</li> </ul>				
Remote deposits	II Messages	×	# Transfers	×
) Support	# Card management	×		
	+ Add a card			
Autobacks				7
AD AUTODOOKS	© 2021 - Bloom • P	rivacy policy • N	Member FDIC • 🗇 Equal Housing Lend	der

Choose the Accept Online Payments card in the available cards list.

	BLOOM     ■	
ب ج ا	Dashboard Messages Accounts Payments Transfers Remote deposits	<ul> <li>Add a card</li> <li>Accept Online Payments Use Autobooks to get paid TODAYI</li> <li>Remote deposits Displays your most recent remote check deposits from the mobile app.</li> <li>Support Gives you quick access to starting a conversation or to give us a call.</li> </ul>
(?) AD	Support Autobooks ~	© 2021 - Bloom + Privacy policy + Member FDIC + @ Equal Housing Lender



### Lastly, click "Done".

ashboard	Organize dashboard Drag & drop to reorder			D
lessages	Accounts			
counts yments	# Transactions	×	# Payments	×
nsfers note deposits	II Messages	×	II Transfers	×
ort	II Card management	×	# Accept Online Payments	×
	+ Add a card			

